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Critical indicators of the impact of COVID-19 (March 20, 2020)

Impact of COVID-19 on Hubei, China

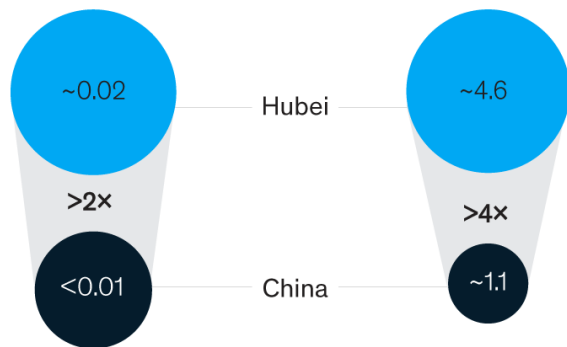
Question: How deeply is Hubei (especially Wuhan city) affected, and when could economic activity restart?



- Hubei remains deeply affected
- Return to economic activity tough to foresee until mid Q2

Hubei epidemiological status

Daily infection rate, per million Case fatality rate,¹ %



¹Case-fatality rate (CFR) calculated as (deaths on day X) / (cases on day X). Note that previous versions of this dashboard calculated CFR = (deaths on day X) / (cases on day X-7) to account for disease incubation period. We changed the definition because the old formula was causing confusion for some readers.

Hubei recovery milestones to watch

- 1 Rate of confirmed cases consistently decreasing
- 2 New suspected/confirmed cases rate consistent with other provinces
- 3 Quarantine lifted
- 4 No additional spikes in case count
- 5 Public transport resumes
- 6 Factory activity returns to pre-outbreak levels

Source: Baidu QianXi; Centers for Disease Control; Columbia University; *Economist*; *Jakarta Post*; Johns Hopkins Center for Systems Science and Engineering; London School of Hygiene & Tropical Medicine; National Bureau of Statistics of China; *New York Times*; OAG Aviation Worldwide; Organisation for Economic Co-operation Development; Peking University HSBC Business School; Reuters; TomTom Traffic Index; World Health Organization situation reports; Xian Jiaotong University; McKinsey Global Institute

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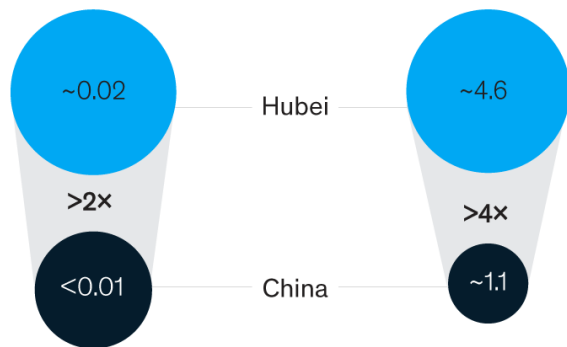
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